MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 23, 2001

REGISTRATION NO.: 23973 BOOK: 85 PAGE: 264

BONDS ISSUED BY: Platte County, Missouri

AMOUNT OF ISSUE: \$7,375,000.00 COUNTY: of Platte

DATE OF ISSUE: February 15, 2001 MONTH OF MATURITY: February

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to

Article III. Section 38(c) of the Constitution of Missouri and Sections

67.453 to 67.475 RSMo (The National Project)

Rate of Interest	Amount	Mandatory Redempt Maturity	ion*
4.500%	\$ 255,000.00	02/01/2003	
4.400%	265,000.00	02/01/2004	
4.250%	275,000.00	02/01/2005	
4.100%	285,000.00	02/01/2006	
4.100%	295,000.00	02/01/2007	
4.050%	310,000.00	02/01/2008	
4.100%	325,000.00	02/01/2009	
4.250%	340,000.00	02/01/2010	
4.300%	355,000.00	02/01/2011	
4.450%	370,000.00	02/01/2012	
4.600%	390,000.00	02/01/2013	
4.700%	405,000.00	02/01/2014	
4.800%	430,000.00	02/01/2015	
	450,000.00	02/01/2016	*
	470,000.00	02/01/2017	*
	500,000.00	02/01/2018	*
	525,000.00	02/01/2019	*
	550,000.00	02/01/2020	*
	580,000.00	02/01/2021	*
5.150%	 3,075,000.00	02/01/2021	

ARE BONDS CALLABLE: Bonds maturing on February 1, 2012 and thereafter may be redeemed on and

after February 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$7,304,937.50
INTEREST RATE: 4.9324%
ASSESSED VALUATION: \$794,609,174

INDEBTEDNESS: (Including this issue) \$12,841,000

NOTICE OF ELECTION: (Hearing) Published two newspapers June 24, 1998

DATE OF ELECTION: (Hearing) July 9, 1998

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable